

MEMBER USER GUIDE RESPONDER ROLE

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INTRODUCTION

The following information has been provided to aid in undertaking the basic functions as a member of a Care Opinion subscription. The guideline provides information regarding:

- Creating and saving searches
- Setting up alerts for yourself
- € Generating and saving reports, visualisations and digests
- Submitting responses from yourself

LOGGING ON TO CARE OPINION

All of the functionality outlined in this document requires you to be logged in and an active member of a subscription.

- 1. Head to https://www.careopinion.org.au and click on 'Log in' in the top right corner of the page
- 2. Enter your user name or email address, followed by your password, then click 'Log in' below you can request that your details are remembered on that computer for future logins

	Select Langua	ige 🔻 Size: 🗚 🗛 🗛	Contrast: C C C C Log in
CARE			7
OPINION	An independent site about y W	our experiences of care e pass your stories to the	and support services, good or bad. e right people to make a difference.
BE HEARD.			
Home Tell your story	About us	Q Search for stories a	bout Search »
		eg Brisbane, elderly care,	dementiz, 2250
Log in to Care Opinio	on		
Your user name or email address			
Your password	2		
Remember me on this computer			
Log in			
Forgotten your password?			
CAPE	Select Language	Size: A A A Contrast. C C	Your stories Log out
	An indep <mark>endent site shout ve</mark>	ur experiences of core and su	pport services, good or bad.
BE HEARD.	LOGG		people to make a difference.

FORGOT YOUR PASSWORD?

If you have forgotten your password, you can click the link at the bottom of the 'Log in' page to request we send you a password reset link. Enter the email address you use for your subscription and click 'Go'. Check your emails, as the password reset link we send you expires in 4 hours.

 Help: We will send you an email with a special link to reset your password. The link expires after four hours, so you should use it as soon as it arrives. Please enter your email address 	Forgotten your password?
Please enter your email address	Help: We will send you an email with a special link to reset your password. The link expires after four hours, so you should use it as soon as it arrives.
	Please enter your email address

NAVIGATING THE WEBSITE

Once logged in you will have access to the navigation drawer. This houses all of the key links to managing your profile in the subscription.

- 1. The navigation drawer can be accessed by clicking the 📃 icon in the top left corner of any page
- 2. It can be closed by clicking the 🔀 icon at any time.



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From the navigation drawer you can access the following functions:

- 1. Your profile
- Total public views on stories about your subscription
- 3. Your view (public or subscriber)
- 4. Your subscription information
- 5. Stories about your subscription
- 6. Your saved things (searches, alerts, reports, etc.)
- 7. Help pages
- 8. Your subscription's member list
- 9. Your subscription's blog posts
- Subscription activity (number of members and responsiveness to stories published)
- 11. Your recently read stories

4

10

1

Tour

Example Subscription

11

Good morning Anthony!

v

Members

~

Blog

2,192,186 lifetime

Subscriber view

O Navigation

Stories

Help

Saved things

Activity

D Recently read

YOUR PROFILE

Your profile can be accessed by clicking your name in the navigation drawer (shown above) or by clicking your name at the top right of the page - 'Welcome [YourName]'.

UPDATING YOUR PROFILE DETAILS

These are the details that appear for you in your subscription, such as your name and job role.

- 1. Click 'Update your profile details' on your profile page
- 2. Make any changes to your details in the various fields any changes will be highlighted in green
- 3. Click 'Update' to save the changes, or 'Cancel' to leave the page without saving

	Example Subscription Anthony Bishop Project Officer - Care Opinion Australia
Update your profi	le details »
Add or change yo	ur personal details »
See your saved ale	erts, reports and searches »

Example Subscrip Anthony Project Officer - C	tion Bishop are Opinion Australia
Choose a new picture » View alerts » Update Anthony's details in Ex	ample Subscription
Role	Administrator
First name	Anthony
Last name	Bishop
Email	anthony.bishop@patientopinion.org.au
Job	Project Officer
Department (if any)	
Organisation	Care Opinion Australia
Phone (not shown on public pages)	
What I do, in plain language (short and sweet!)	
Update Cancel	

UPDATING YOUR PERSONAL DETAILS

These are the details that are independent of your membership in your subscription, such as your password and time zone - meaning these details can be changed whether you are member of a subscription or not. Please note that changing your email address in this section will not affect the email that Care Opinion sends your story alerts to - that can

be updated under 'Update yo profile details'.

- 1. Click 'Add or change y personal details' on y profile page
- 2. Select any of the varie personal settings opti amend and follow the instructions on those

Update »

nder 'Update your ′.	Your profile / More about you More about you	2	
'Add or change your	Tell us a bit more about yourself. It helps us to know wheth people.	her we are hearing worr all kinds of	Personal settings More about you
onal details' on your	<i>i</i> Your privacy	4	Add/change your picture Change your email address Change your password
e page	We will never share your details in any way which could	identify you.	Change your timezone
t any of the various	 We will share information about the overall mix or reports We will only share percentages, never individual 	of people using Care Opinion in our	Back to profile
onal settings options to	 We will only include percentages if there are mo We will never show your details alongside any s 	re than 10 stories in a report tory you share with us	
id and follow the	More information		
actions on those pages.	Any information you add will be very helpful to us in showing this site.	the different kinds of people using	
	But you don't have to enter anything here if you prefer not to		
Example Subscription	ow do you identify your gender? Not stated	T	
Anthony Bishop	In what year were you born? Not stated	•	
	Are your day-to-day activities limited because of a health problem or disability which has lasted, or is	•	
details »	expected to last, at least 12 months?		
personal details »	How do you identify your ethnic group? Not stated	T	

ADDING A PICTURE TO YOUR PROFILE

For those that will be responding to stories, it is suggested that you upload a photo of yourself to help add a human face to your responses. This will help the story author and the wider community connect with your responses, rather than seeing you as a 'faceless' organisation. We suggest that the photo be warm, but professional.

- 1. Click 'Update your profile details' on your profile page
- 2. Click 'Choose a new picture'
- 3. Select your photo from the pop-up file selection screen and ensure that the photo you want to upload has a filename that is all lower case, is an appropriate file type (.png, .jpg, etc.), and that the file size does not exceed 1MB photos can be easily resized in a program such as 'Paint' to ensure that they do not exceed this size
- 4. Use the tool to position or centre your photo as necessary to fit the required frame ratio a preview is available on the right.
- Once you are happy with the preview, click 'Use this picture' you can update or remove your photo at any time by coming back to 'Update your profile details'



PUBLIC STORY VIEWS

You can check the total number of public views stories about your subscription have received from the <u>navigation drawer</u>. There are a number of timeframes you can constrain this to, from public views in the last day to the entire lifetime of the platform. You can do this by clicking the number of views to open a drop-down menu of all options, and selecting the desired timeframe.

Good afternoo 2,192,624 lifetime	n Anthony!	Good afternoon Anthony! 2,211 last day	
Last day	Example Subscription	Subscriber view Example Subscription	
Last week		Navigation	
Last four weeks			
Last six months			
Last year	nbers	Stories Members	
Lifetime	3	Saved things Blog	
Help		Help	
Activity	\sim	Se Activity	
D Recently read	\checkmark	Recently read	

SUBSCRIBER VIEW OR PUBLIC VIEW?

While you are logged in to the system, the site will appear differently to that of a public user. You will have access to all of the membership functions that being come with a subscription to Care Opinion. However, things such as the pool of

stories you can see by doing a search changes from all stories on the platform, to only those that are about your organisation.

Occasionally, you may want to see what the public sees – all stories being visible in a search, or what a story looks like without all of the extra subscriber only information that you are privy to. To do so, simply click on 'Subscriber view' in the <u>navigation drawer</u> and select 'Public view' from the drop down menu. To change back, simply do click on 'Public view' and reselect 'Subscriber view' again.

It should be noted that if you wish to share your own story on the platform while you are a member of a subscription, that this will need to be done in 'Public view' as the system no longer considers you a member of the public while 'Subscriber view' is active.



YOUR SUBSCRIPTION INFORMATION

By clicking your organisation name in the <u>navigation drawer</u>, you can access the information for your subscription. This will show you the features that you can access at your subscription level.

To access your subscription information page, click the link in the <u>navigation drawer</u>. From here you can:

- 1. View your available features
- Email Patient Opinion this inbox is monitored daily, however we recommend that you contact our personal emails should you require assistance, as these inboxes are monitored at more regular intervals

Good morning Anthony! 2,192,186 lifetime Tour	8
Subscriber view Example Subscription	
Ø Navigation	
StoriesMembersSaved thingsBlogHelp	
😍 Activity	$\mathbf{\vee}$
D Recently read	\checkmark

My subscription



STORIES ABOUT YOUR SUBSCRIPTION

Your subscription will be scoped to include all stories about your organisation. This allows you to quickly access the stories that are relevant to you for response. To access your stories:

- Click on 'Stories' in the <u>navigation drawer</u> this will automatically bring you to a page with a tab showing all stories about your organisation to date
- Click 'Unread' to see all stories that have not yet been read by anyone in the subscription
- Click 'Without response' to see all stories from the last 3 years that have not received a response from a member of our subscription
- 4. Click 'Change promised' to see all stories that have received a response from your anyone in your subscription indicating a

Good morning Anthony! 2,192,186 lifetime Tour	
Subscriber view Example Subscription	
Ø Navigation	
Stories Members Saved things Blog Help	
V Activity	$\mathbf{\vee}$
D Recently read	\mathbf{v}

change is planned, but that has not then had a follow-up response indicating the change has now been made.

- 5. Click the link attached to 'responses or changes from your subscription or others' to see a full list of stories about you were anyone from any subscription may have responded or made a change (this is helpful where there is more than one service attached to a story, and therefore another organisation may have responded)
- 6. Click the link attached to 'recently read stories' to see recent stories that you yourself have read (while logged in)
- 7. Click 'Search within your stories' to filter the stories shown here by various tags or keywords

Key information for each story is shown such as the title (A), the progress (B), the moderation level (C) and the number of total public views (D).



YOUR SAVED THINGS

This holds all of the searches, reports, alerts, visualisations and digests you have saved for later use for your user. To access your saved things:

- Click on 'Saved things' in the <u>navigation drawer</u> this will automatically bring you to a page with a tab showing your alerts (which trigger your email notifications of relevant stories)
- Click 'Reports' to access all saved reports to be generated at any time, as well as details of when they will be automatically generated and emailed to you on schedule (if your subscription has access to this feature)

Good morning Anthony! 2,192,186 lifetime Tour	
Subscriber view Example Subscription 	
Ø Navigation	
Stories Members Saved things Blog Help	
😵 Activity	\mathbf{v}
Recently read	\mathbf{v}

- 3. Click 'Searches' to access all saved searches this is helpful for accessing searches you run on a regular basis that have multiple filters
- 4. Click 'Visualisations' to access all saved visualisations these include links to share the visualisations publicly all visualisations are fully interactive
- 5. Click 'Digests' to see all saved digests these are mini overview reports that can be emailed to you weekly



HELP PAGES

You can access further guides to using the site from our Help pages – available by clicking 'Help' in the navigation drawer.

MEMBER LIST

Each subscription has access to a page listing all its members. You can view details for each member or pull reports on all members collating things such as how many stories they have read and how many stories they have responded to. To access the member listing page, click 'Members' in the <u>navigation drawer</u>.

Good morning Anthony! 2,192,186 lifetime Tour	B
Subscriber view	
Ø Navigation	
Stories Members Saved things Blog Help	
😍 Activity	$\mathbf{\vee}$
D Recently read	$\mathbf{\vee}$

Example Subscription

Anthony Bishop

Project Officer - Care Opinion Au

stralia

GENERATING A MEMBER REPORT

There are three member reports available – member activity, alert listing, and simple member list. To generate these:

- 1. Select which report you want to generate
- Select which file format of the report options include PDF, Microsoft Excel, and Microsoft Word (both current and old file versions)
- Select date from which to include data (member activity report only)
- 4. Click 'Generate'

	View or share a simple member list
▼ View or share a report of member activity 2	
Choose a file format Options	$\left(\begin{array}{c} 3 \end{array} \right)$
Only include activity on or after 2018-10-31	
Generate ← 4	

3 subscription members

View or share a report of member activity

View or share a list of alerts for each member

FILTERING MEMBERS

The member listing can display up to 15 members at a time, before you will need to move to the next page of members. For situations where you have a number of pages of members, you can filter them by typing keywords such as first or last names and job titles, as well as their role on Care Opinion (Subscriber, Responder and Administrator), and the clicking 'Filter'.

Filter membe You can narro	ers w down the list of member	rs to just the ones you're interested in.			
E.g. CEO		Any	▼ Filter		
We'll look for you	r search term in first and last nan	ne, job title, department, and organisation.			
Active m	embers				
	Anthony Bishop	Project Officer	Administrator	0 €	Edit
2	Craig Hislop	IT Manager	Subscriber	Φ0	Edit Remove
8	Sue Palmer	Client Liaison Officer	Subscriber	△ 1	Edit Remove

BLOGGING

As a subscription, you can publish blogs to the Care Opinion platform. This can be performed by members with the Responder or Administrator roles. Blogs could be about anything from how you have found the Care Opinion journey so

far, to public information blogs such as this. To access your subscription's blogs:

- 1. Click 'Blog' in the navigation drawer
- 2. Select 'All our posts' to view blogs from anyone in your subscription
- 3. Select 'Just my posts' to view blogs written by you

Example Subscription

Anthony Bishop

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4. Click the post title to open the blog post





Blog posts from Example Subscription, and responses

approve blog posts for publication. Learn more.

Good afternoon Anthony!

Responses to moderate

All blog posts from Example Subscription (Create a widget)



CREATING AND SAVING A BLOG POST

- 1. Click 'Create a new post' on the blog page
- 2. Add a title to your post

8. Click 'Save'

- 3. Indicate whether your post is an update, change, or question (which you answer in your blog post)
- Indicate how you would like your title to be written as the author of the blog post [name, role, organisation],
 [role, organisation] or simply [organisation]
- 5. Add the body of text for your post
- Add tags (optional) your blog post will appear under stories with the same tag
- Add services (optional) your blog post will appear under stories that are about these services



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	Jpdate	,	·] [Antho	ony Bisl	hop, P	roject (Officer,	, Care	Opinic	on Aus	tralia	•	Close	with	out	: savi	ing					
Text	of yo	our b	log	post										Manage	e you	r blo	og	B					
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You can click 'Close without saving' (A) or 'Manage your blog' (B) to return to the main blogs page. Further information about content can be accessed by clicking 'guidance with writing a post?' (C).

DECIDING WHAT WILL HAPPEN TO YOUR BLOG POST

Would you like any guidance with writing a post? You will be given a number of options once you have saved your blog post. This post is not yet published Your post is all saved (A) Click 'View' to preview your post (B) Decide if you will allow responses to your post (by clicking 'Allow' / 'Don't allow') and for how long (by clicking '30 A days' / '60 days' / 'ever') Allow responses for 30 days (C) Decide if you will show this post under related stories This post is not linked to any services (based on tags and tagged services) by clicking 'Don't C Don't show this post under related stories on publication show this post' / 'Show this post' G Help with tagging and linking your blog post < (D) Click 'Publish' to make your post public immediately, and click 'Publish' in the pop-up prompt D Publish Publish and alert members (E) Click 'Publish and alert members' to make public and send an email alert to all members of your subscription, F Delete and click 'Publish' in the pop-up prompt Manage your blog (F) Click 'Delete' to remove post (G) Access further 'help with tagging and linking your blog Publish? posť Publish this blog post? D92

Publish

MANAGING AND APPROVING BLOG POSTS

If you did not publish the blog post at the time of writing it, you will have to ability to make changes to it publish it when it is ready.



MODERATE BLOG POST RESPONSES

If you have opted to allow responses on your blog post, you will have the ability to moderate responses that you receive. This allows you to choose whether to publish or reject the response. To moderate a response:

- 1. Select the 'Responses to moderate' tab on the blog page
- 2. Click 'Moderate response(s)' under 'Actions' the number of responses will be listed; in this case there is one
- 3. On the response click 'Publish' or 'Reject' this action can be undone by clicking 'Undo' after your decision has

been made



UNPUBLISHING A BLOG POST



SUBSCRIPTION ACTIVITY

From the <u>navigation drawer</u>, you can see a quick overview of the details in your subscription. To expand the activity section, click the \checkmark icon.

Navigation	Ø Navigation
Stories Members Saved things Blog Help	Stories Members Saved things Blog Help
 Activity Recently read 	Activity Members 37 / 50
	Add more members to your subscription. Responsiveness 100%
	D Recently read

It includes the following information:

- (A) Number of active members out of your subscription's total capacity
- (B) Your responsiveness percentage of total stories about your subscription that has received a response from any member of your subscription

RECENTLY READ STORIES

From the <u>navigation drawer</u>, you can see a list of stories that you have recently read. To expand the section, click the \checkmark icon. It includes the following information:

- (A) List of stories in order of how long ago you read them
- (B) Ability to swap between recent stories you have read that are about your subscription's services, or any service on the platform



SEARCHING STORIES

Searches are the basis for all alerting, and generating reports and visualisations on the platform - to set a story alert, you will define what stories you want to receive notification of by creating a story search; to pull a report, you will define the data set of stories by creating a story search. You may run reports on the same search on a regular basis, perhaps as a monthly or quarterly report, and as such you can save your search (especially those with lots of filters, or where you may have lots of different searches you need to run) to make it more efficient to run later.

- Type a search term (the name of a service, medical condition, emotion tag, etc.) into the search bar and click 'Search' – the search bar is accessible from almost every page of the website and will match what you write as you type with terms and services already in the system; select them from the drop down for better search matching
- 2. Refine your search further by adding one or more filters options available include both story and response parameters and a full list is below



SAVING SEARCHES

- 1. Once the appropriate search terms and filters have been added, click 'Save my search as...'
- 2. Click the 'Search' tab
- Enter a name for your search and click 'Save' saved searches are added to and can accessed through your <u>'Saved things'</u> and a link to this is located in the <u>navigation drawer</u> and below the 'Save' button
- 4. You can click 'Back to search results' if you would like to alter your search



ALERTS

You can save any search as an alert, and this will define what stories you receive email notification of. This allows you to control story alerts by relevance to the person that is receiving them. This means that you could set an alert up of all stories in your subscription, or be very specific, for example, by setting up an alert for only stories tagged with 'ED – emergency department'. To save an alert for yourself:

- 1. <u>Create a search</u> with the relevant filters
- 2. Click 'Save my search as...'
- 3. Click the 'Alert' tab
- 4. Enter a name for your alert and click 'Save for me' saved alerts are added to and can accessed through your 'Saved things' and a link to this is located in the <u>navigation drawer</u> and below the 'Save for me' button

Refine your search	xplore tags related to: support	
✓ Your current search ^{ADD/} REMOVE	2,303 stories have been told	
Filtered by your subscription		
Stories tagged with	Latest stories Latest responses Latest changes	
> support (any) • Add a search term •	"Request for an appointment following doctor's referral"	NEW STORY
Story search options	About: Fiona Stanley Hospital	
Save my search as »	"Positive physio experience"	STORY READ Read less than an hour ago
	About: Sir Charles Gairdner Hospital	
Need a little help? Help with searching 	"Visiting Club Kinross."	NEW STORY
Creating an alertCreating and sharing reports	About: Amana Living Club Kinross (Day Centre)	
Tweet Like 0 Share	"Returning to my local health service"	STORY READ Read less than an hour ago
	About: Beechworth Health Service Acute Unit	
	"My wife"	NEW STORY Shared yesterday
	About: Gilgai Home Care Packages	

Refine your search	ave my search
▼ Your current search ADD/ REMOVE	
Filtered by your subscription	Alert Report Search Visualisation Digest
Stories tagged with	Email alert
support (any)	Create an email alert if you would like us to send you an email whenever we publish new stories like the ones in your search
Add a search term +	Enter a name for your alert Alert: All stories tagged with support Save for me
Story search options	You'll find all your saved alerts listed on your saved things page.
Response search options	Help with alerts
	As an administrator, you can also save this alert for one or more members of your subscription
Save my search as »	Who is this alert for? Save for member
Need a little help?	
Help with searching	
Creating an alert	
Creating and sharing reports	
Tweet Like 0 Share	
Email	Back to search results

EDITING ALERTS AND SETTING TRIGGERS

When you save an alert, it will automatically be set up with default triggers. These can be updated to suit your needs for that alert, to ensure that the email alerts you receive are only what is relevant. To edit your alerts:

- 1. Navigate to the 'Alerts' tab on your 'Saved things' page
- 2. Go to the alert that you want to edit
- 3. To remove a trigger, click the --- icon next to it
- 4. To add a trigger, click 'Available triggers' to expand the list and click the --- icon next to it
- 5. To cycle through a trigger's options, click the pink text (only triggers with pink text have options)
- 6. To view a list of stories currently captured by this alert, click 'view the original search'
- 7. To edit the search filters for the alert, click 'edit alert'
- 8. To deactivate/reactivate the alert entirely, toggle the switch green is active, grey is inactive



If you are a person with responding rights, such as a 'Responder' or an 'Administrator' you will also have an alert with triggers for when you post a response (A) – this alert is automatically added to your saved things, and can be deactivated by removing all active triggers (B).

To deactivate all of your alerts (if you have multiple), click 'Turn all my alerts off' (C). This does not include your response alert.

REPORTS

Reporting can be generated from any pool of stories refined from a search. This will allow you to generate data-driven information relevant to you and your organisation. To generate a report:

- 1. <u>Create a search</u> with the relevant filters
- 2. Click 'Save my search as...'
- 3. Click the 'Report' tab
- 4. Select your desired report
- 5. Select any report-specific options available
- 6. Select your desired file type from the drop-down options
- Click 'Generate' generation of the report may take a short while, depending on the number of stories filtered by the search; when the system has generated the report, it will begin downloading



Refine your search	Save my search
▼ <u>Your current search</u> ADD/ REMOVE	Alert Report Search Visualisation Digest
Filtered by your subscription	
Stories tagged with	Report 4
support (any)	Create a report if you would like to print or share these stones with other people
Add a search term 🔸	Summary of the rating scores for a set of services
Story search options	Story authors in summary > Summary of information provided by authors, such as role, age, gender, ethnicity and
Response search options	disability
	Story and response listing > A list of the stories in your search, grouped by the service they are about
Save my search as »	Stories in summary > A summary of the stories in your search, counting stories by time, place, person, service ← and criticality
Need a little help?	Services with story activity > Summary of story counts, responsiveness and criticality for a set of services
Help with searchingCreating an alertCreating and sharing reports	Story listing in a table > Simple table of stories suitable for export to Excel. This report is too wide to be easily used in Word or PDF formats.
✓ Tweet Like 0 Share	Response quality > How services are responding
Mail Email	Responses and story progress > A summary of responses and changes following the stories in your search

Refine your search	Save my search
▼ Your current search ADD/ REMOVE	
Filtered by your subscription	Alert Keport Search Visualisation Digest
Stories tagged with	Report
support (any)	Create a report if you would like to print or share these stories with other people
Add a search term +	Services with ratings V Summary of the rating scores for a set of services
Story search options	Include Friends and family test data
Response search options	Choose a format for the report Excel
	Generate < 7
Save my search as »	You can save this report if you think you might need it again, or you would like it sent out on a regular basis.
Need a little help?	Enter a name for your report Services with ratings: All stories tagged with support Save

SAVING A REPORT

You can save a report if you may need that report again. To do this:

- 1. <u>Create a search</u> with the relevant filters
- 2. Click 'Save my search as...'
- 3. Click the 'Report' tab
- 4. Select your desired report
- 5. Select any report-specific options available
- 6. Select your desired file type from the drop-down options
- Enter a name for your report and click 'Save' saved reports are added to and can accessed through your <u>'Saved</u> things' and a link to this is located in the <u>navigation drawer</u> and below the 'Save' button



SCHEDULING A SAVED REPORT

You can also request that a saved report generate on schedule – for example, on the 1st of each month you may wish to pull a report for all stories published about your subscription in the previous month. To schedule a saved reports generation:

- 1. Create a search and save it as a report
- 2. Click on the calendar icon
- 3. To update the frequency of the report, click on the day and date, then select the appropriate frequency option from the pop-up menu and click 'Update' to save
- 4. Your automatic report is now set to return to the search, click 'Back to search results'

Refine you	r search	e my search
▼ Your current	t search REMOV	
Filtered by your su	Ibscription	Alert Keport Search Visualisation Digest
Stories tagged wit	h	Report
support (any)	C	Create a report if you would like to print or share these stories with other people
Add a search te	rm	► Services with ratings ➤ Summary of the rating scores for a set of services
Story search	options	Include Friends and family test data
Response se	arch options	Choose a format for the report Excel
		Generate
Save my searce	ch as »	You can save this report if you think you might need it again, or you would like it sent out on a regular basis.
		Enter a name for your report Services with ratings: All stories tagged with support Save
Need a little h	elp?	
Enter a r for your	name report Servi	ices with ratings: All stories tagged with support
Services	with ratings: A	All stories tagged with support
		3.4
Services	with ratings: A	All stories tagged with support
Email to	you alone as <u>F</u>	PDF on the third Tuesday of every month (due 18/12/2018)
You car	n use the links	to change the recipients, format or schedule of your
report.	More help	

Update delivery schedule	r
Stories in summary: All stories tag	, ,
How often should this report be sent?	
• Weekly	
- Monthly	a de la companya de l
Day 8 of every 1 month(s) Update The Fourth Friday of every 1 month(s) Update Update Cancel	
Services with ratings: All stories tagged with suppor Email to you alone as <u>PDF</u> on the third Tuesday of e	t 💾 🖨
You can use the links to change the recipients, for report. More help	nat or schedule of your

VISUALISATIONS

For a more visual representation of your data, you have access to visualisations. These are fully-interactive, data sets that allow you to focus on various aspects of the stories that are shared about your organisation. To generate a visualisation:

- 1. <u>Create a search</u> with the relevant filters
- 2. Click 'Save my search as...'
- 3. Click the 'Visualisation' tab
- 4. Select the visualisation you would like to generate and click 'Preview [visualisation type]'



Lily pad



This shows how your stories are spread according to the services they relate to. Each circle represents an organisation or the services it provides. The more stories about a service, the larger the circle for that service.

Some stories are about multiple services, so you may see services outside your subscription scope on the lily pad.

K

<

Preview lily pad

Sunburst



This shows how stories progress from being told to being read, responded to and perhaps leading to change too. Stories are grouped by criticality

Preview sunburst

Tag word cloud



This shows the most popular tags for your stories as words, sized according to use. You can choose the tags people used to say "what was good", "what could be improved" or "how did you feel?"

What was good?

Preview tag word cloud

Story word cloud



This shows the most commonly used words in the text of your stories, based on the last 100 stories.

Preview story word cloud

Back to search results

4

SAVING AND SHARING VISUALISATIONS

You can save your visualisations for later use, as well as generate a short-URL for sharing with others. To do this:

- 1. Create and save a search, and select the 'Visualisation' tab
- 2. Select the visualisation you would like to generate and click 'Preview [visualisation type]'
- 3. Enter a name for the visualisation
- 4. Enter a description for the visualisation
- 5. Select how you would like to sign the visualisation (this is how it is displayed when you share it publicly) you can sign with your [name, role, organisation], [role, organisation], or just [organisation]
- 6. Click 'Save and share'
- 7. Click the link to view the visualisation or copy it and share it with others

Refine your search	ave my search		
Your current search REMOVE Filtered by your subscription	Alert Report	Search Visualisation	Digest
Stories tagged with	Visualisation Create a visualisation of	f the stories in your search	
Add a search term +	You'll find all your saved	visualisations listed on your sa	aved things page.
Story search options	Tag bubbles		
Response search options	excellent service servi	This shows the most popula are split according to how of "what could be improved".	r tags for your stories as bubbles. The bubbles for your stories as bubbles. The bubbles ften the tag is used to say "what was good", or
Save my search as »	rsing care doctors e attention wond	This visualisation provides a way. Preview tag bubbles	a lot of information in a very easy to understand
Need a little help? • Help with searching • Creating an alert • Creating and sharing reports ✓ Tweet 1 Like 0 Share ✓ Email	Story swarm	This shows how your stories patterns in story progress or Preview story swarm	s are spread over time, and allows you to see r criticality. Up to 400 stories are included.
	Lily pad	This shows how your stories to. Each circle represents ar more stories about a service Some stories are about mult your subscription scope on t Preview lily pad	s are spread according to the services they relate n organisation or the services it provides. The e, the larger the circle for that service. tiple services, so you may see services outside the lily pad.

Tag bubbles



Name
Enter a description for
your tag bubbles
visualisation
How would you like to
sign your visualisation?
Save and share

Your visualisation is now available here: https://www.careopinion.org.au/vis/mp6nn

DIGESTS

Digests are available if you would just like to see a brief overview of the activity in your subscription over the past 7 days. It summarises the number of stories, responses and changes published about your subscription over this time period – and you can set up the digest to be sent to you weekly, on any day of the week you would like. To create a digest:

- 1. <u>Create a search</u> with the relevant filters
- 2. Click 'Save my search as...'
- 3. Click the 'Digest' tab
- 4. Select the day you want to receive the digest from the drop-down options
- 5. Type a name for your digest and click 'Save for me'

Refine your search	ore tags related to: support
▼ Your current search ADD/ REMOVE	2,303 stories have been told
Filtered by your subscription	Latest stories Latest responses Latest changes
Stories tagged with	
support (any)	"Pequest for an appointment following doctor's NEW STORY
Add a search term +	referral"
Story search options	About: Fiona Stanley Hospital
Response search options	
	"Positive physio experience" STORY READ
Save my search as »	Read less than an hour ago
Refine your search	Save my search
REMOVE	Alert Report Search Visualisation Digest
Filtered by your subscription	
Filtered by your subscription Stories tagged with	Digest
Filtered by your subscription Stories tagged with support (any)	Digest Create a digest of the stories in your search
Filtered by your subscription Stories tagged with support (any) Add a search term	Digest Create a digest of the stories in your search Choose a day to receive the digest
Filtered by your subscription Stories tagged with support (any) Add a search term Story search options	Digest Create a digest of the stories in your search Choose a day to receive the digest Enter a name for your digest Digest: All stories tagged with support
Filtered by your subscription Stories tagged with support (any) Add a search term Story search options Response search options	Digest Create a digest of the stories in your search Choose a day to receive the Monday < 4 digest Enter a name for your digest Digest: All stories tagged with support Save for me You'll find all your saved digests listed on your saved things page.
Filtered by your subscription Stories tagged with support (any) Add a search term Story search options Response search options	Digest Create a digest of the stories in your search Choose a day to receive the digest Enter a name for your digest Digest: All stories tagged with support You'll find all your saved digests listed on your saved things page. As an administrator, you can also save this digest for one or more members of your subscription
Filtered by your subscription Stories tagged with support (any) Add a search term Add a search term Story search options Response search options	Digest Create a digest of the stories in your search Choose a day to receive the digest Monday Enter a name for your digest Digest: All stories tagged with support Save for me You'll find all your saved digests listed on your saved things page. As an administrator, you can also save this digest for one or more members of your subscription Who is this digest for?

RESPONDING

There are two methods available to respond to a story; you must be logged on to the system in order to respond.

RESPONSE METHOD 1: EMAIL ALERT

When a story is published that is relevant to you, you will receive an email alert (<u>subject to how you have set up your</u> <u>alerts</u>). Inside this email alert is a web-link to the story – the link also contains a single-use login token that means that the first time you click the link, it will also log you in. The respond via your email alert:

- 1. Click the story link in the email
- After reading the story, scroll down to the response box if the response box is not visible, ensure you are <u>logged</u> in and that you are in <u>'Subscriber View'</u>
- 3. Type your response into the response box
- 4. Indicate if you are planning to or have made a change
- 5. Choose how you will sign your response from the drop-down options you can sign with your [name, role, organisation], [role, organisation], or just [organisation]
- 6. Provide your consent for your response to be published you cannot submit the response without this
- 7. Click 'Send your response'

Anthony, Care Opinion has published a story relevant to you



Care at Glenarm Nursing Home

This is your *personal link*. It will log you in the first time you use it. After that it is safe to share with other people.

You can also see who we've told about this story

Why did I get this email?

We've sent this email in line with alerts you have set on Care Opinion. You can change or <u>pause</u> emails you receive from us at any time.

Just log into Care Opinion, and then change your alerts.

If you need help, check our alerting help page



RESPONSE METHOD 2: YOUR STORIES PAGE

You can view a list of stories about your subscription from the <u>'Stories' page</u> – accessible from the <u>navigation drawer</u>. To respond to a story this way:

- 1. Navigate to your <u>'Stories' page</u>
- 2. Click on the story you want to respond to
- After reading the story, scroll down to the response box if the response box is not visible, ensure you are <u>logged</u> in and that you are in <u>'Subscriber View'</u>
- 4. Type your response into the response box
- 5. Indicate if you are planning to or have made a change
- 6. Choose how you will sign your response from the drop-down options you can sign with your [name, role, organisation], [role, organisation], or just [organisation]
- 7. Provide your consent for your response to be published you cannot submit the response without this
- 8. Click 'Send your response'





ADDITIONAL INFORMATION AND GUIDES

New features are added to the platform regularly - <u>check out our blog to see the latest updates</u>. You can access the <u>'Help'</u> pages from your <u>navigation drawer</u> for further subscriber guides.

If you should have any issues, please do not hesitate to contact us:



(07) 3354 4525 info@careopinion.org.au

For general subscriber enquiries, please contact our Client Liaison Officer, Sue Palmer:



sue.palmer@patientopinion.org.au

For platform IT issues, please contact our Project Officer, Anthony Bishop:



anthony.bishop@patientopinion.org.au